November 2025:

* Parameter to completely disable e-ttach tagging functionality and revert to using Standard Dynamics DocuRef links only.
* Parameters to enable/disable Purch Requisition attachments copied to Purchase Orders and Sales Quotation attachments copied to Sales orders
* New Tag Creation parameters to enable/disable tagging copy from and to related tables
* Fix for Sharepoint authentication prompt including feature to authenticate non-interactively when uploading multiple attachments.
* Performance - Reduce TTS timings and added OCC settings to tagDefinition and tagRef tables
* Sharepoint File name feature added (strip invalid characters from filename)
* Extra – Fix Disable Tag Generation for document notes when Notes functionality is disabled

July 2025:

* Parameter to Hide Help link from users on ettach Form Part
* Drag to grid column functionality available (Extra)
* Enable “New Outlook” drag drop extension model access (Extra)
* Bug Fix – AssetLeadDetail form not working with ettach due to an unlinked DocuRef datasource.
* Bug Fix - Sharepoint Thumbnail User Authentication causing a loop on opening System to a specific form.
* Bug Fix – Drag Drop to rows on detail form disabled due to DOMNodeInserted being deprecated from newer Chromium based browsers.

February 2025:

* Fix for license/feature check (enable manual check, only triggered by Administrators)
* Addition of TagDefinition\_E2 form for backend changes
* Drop to column functionality setup tables.

December 2024:

* Feature Table update to share features across companies. (no longer required to set in each company)

Bug Fix

* Bug# 1160 - Error “**The company does not exist.”** Added check to confirm tagDefinition\_E2 record exists prior to selecting related record.

October 2024:

* Ability to download all attachments from viewer screen (as zip or individual files)
* DocuMDTable\_E2 periodic cleanup batch job

Performance:

* New cache for tag population to stop duplicate tags in attachments and record notes
* Refresh cached parameters on parameter record save

Bug Fix:

* Sales table new record check - fix for adding attachments to new sales lines not yet saved

August 2024:

* Sales Order creation, initialise correct cursor after new records is created.
* Purchase Requisition to PO attachments copy Feature added – (disabled by default)
* TagRef Cleanup on DocuRef delete
* Removed TagRef\_E2 cascade delete to TagDefinition\_E2 - performance
* New index added to TagRef\_E2 table for performance
* Periodic cleanup of orphaned document batch job – new features to disable daily run and direct SQL queries.
* Bug Fix - Feature string length (Invoice default attachments from PO)

Extra updates:

* Display record identifiers on Record Notes form part
* Enable override/code extension of notes docuref detail

May 2024:

* Periodic cleanup of orphaned document batch job performance updates.
* Fix for form lookups when blank no form name specified in Form Exclusion setup.
* Ability to view full table and related module list to assist with configuration of Advanced Document Setup.
* Invoice view not auto-populating Default attachment from Purchase order. (Configurable)
* Disable packing slip documents by default. (Configurable)
* Ability to suppress debug and “file attached” messages (Configurable)

Extra updates:

* Drag attachments directly to grid row (zoom/highlight to identify the row)
* Added form level extensibility to docuref record on record notes creation.
* Fix for error on multiple record notes duplicating tag definition records.

March 2024:

* Email view changes:
  + Submessages inside email viewer
  + Large embedded images scaled and included as separate attachments to download in full resolution
* License/feature check caching for performance
* Ledger Close Checklist form forced to use LedgerPeriodCloseProjectTask as DocuRecord
* Advanced Document Setup – table name lookup fix
* Extra version fix for Advanced document assignment (seekable stream error)

January 2024:

* Cache refresh on parameter change
* Periodic orphaned record cleanup jobs
* TTS try/catch around tagDefinition\_E2 creation
* General Performance tweaks (global cache parameters)
* Notes list page issue fix (Sales and Quotations)
* Engineering product version forced to use EngChgReleasedProductVersion as DocuRecord

November 2023:

* Performance Improvements – SQL query, Asynchronous Tag generation option
* Ability to disable functionality from Feature table

October 2023:

* Fix for DocuViewerContainer error (introduced in June release)

September 2023:

* Notes objects moved to ettach model
* Zip file viewer
* Email attachments visible in viewer

August 2023:

* Email Message Preview / Viewer
* TagDefinition already exists fix

June 2023:

* Copy attachments to Sales packing slip records
* Copy Purchase requisition header attachments to PO header.

March 2023:

* Files over 10MB fix
* Form Names lookup fix
* Extra JS update

December 2022:

* Created Date Time on Attachment form part in user timezone
* Performance improvement for TagDefinition lookup
* Multi-file upload fix

May 2022:

* Cross-company data sharing (for document type per module)
* Flag to capture whether document is a copy

April 2022:

* Enable extensibility for Developers to override Document Type

March 2022:

* Copy tags when documents are copied
* E-ttach Form Exclusion
* LeafTableId fix for extended tables
* Metadata form lookup – fix specific for Case Details

November 2021:

* Custom Tags on Document view
* File Type initialisation fix for non-english languages

October 2021:

* Document Type setup by module/table
* Modern grid UI updates
* Document View filtering on record details

March 2021:

* UI Tweaks
* Fix for Outlook email messages being deleted from outlook.
* Fix for Bug introduced by MS with document viewer maximum size

June 2020:

* Initial Release